



François Bourdon, FSA, CFA, PRM

Associate Chief Investment Officer

Vice President, Asset Allocation and Fixed Income

François Bourdon is the firm's co-strategist in global asset allocation and is head of the Structured Fixed Income group. He is also a member of the CIO office with related supervising responsibilities covering Fixed Income and Asset Allocation. Mr. Bourdon is a shareholder of the firm.

Educational Background

- Professional Risk Manager (PRM) – 2003
- Chartered Financial Analyst (CFA) – 2001
- Fellow of the Society of Actuaries and the Canadian Institute of Actuaries (FSA, FCIA) – 1999
- Bachelor in Mathematics (Actuarial Sciences) from Concordia University – 1995

Professional Experience

- 2002 – 2003: Portfolio Manager, Quantitative Research at Elantis Investment Management* where he was a member of the Asset Mix Committee, managed a Canadian equity fund and participated in various quantitative research projects, as well as the development of new products.
- 2000 – 2002: Director, Sales Strategies and Product Development at Desjardins Financial Security.
- 1999 – 2000: Actuarial Consultant (Segregated Funds) as well as Actuarial Consultant at Desjardins Financial Security (Desjardins-Laurentian Life Insurance).

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