



Michael Brown, CA, CFA
Vice President and Portfolio Manager
Equities

Michael Brown manages the Canadian Equity Value portfolios. He works closely with the lead manager, Carole Berthiaume. He is responsible for analyzing the Energy, Industrials, Information Technology and Utilities sectors for the team.

Educational Background

- Chartered Financial Analyst (CFA) – 2004
- Chartered Accountant (CA) – 2003
- Bachelor of Commerce from the University of Alberta – 2000

Professional Experience

- 2006 – 2007: Assistant Portfolio Manager at Fiera YMG Capital Management where he was responsible for the management of Oil and Gas, REITs, and selected Business Trusts for the income trust team. In addition, he had analytical responsibilities for the Telecommunication, Information Technology and Real Estate sectors for the equity team.
- 2005 – 2006: Investment Analyst at YMG Capital Management where he had primary analytical responsibilities for the Materials and Real Estate sectors for the equity team. In addition, he covered REITs and a number of initial public offerings of trust units for the income trust team.
- 2000 – 2005: Senior Associate at PricewaterhouseCoopers. After earning his Chartered Accounting designation in the Assurance group at PricewaterhouseCoopers, he moved to the Transaction Advisory Services group where he performed financial due diligence on a wide variety of companies on behalf of strategic and private equity investors.