



Patrick Potvin, M.Sc., CFA

Vice President and Senior Portfolio Manager
Small Cap Equities

Patrick Potvin is co-manager of small cap Canadian equity portfolios. In addition, he has primary analytical responsibilities for the Healthcare, Consumer Discretionary and Technology sectors for the equity team.

Educational Background

- Chartered Financial Analyst (CFA) – 1998
- Master in Finance (M.Sc.) from Université de Sherbrooke – 1995
- Bachelor in Finance from Université du Québec à Trois-Rivières – 1993

Professional Experience

- 2001 – 2003: Portfolio Manager at SIPAR where he was responsible for managing a specialty mutual fund (QSSP) and small cap portfolios. In addition, he had research responsibilities for the Healthcare, Industrial Products and Consumer Products sectors.
- 1998 – 2001: Financial Analyst at SIPAR where he had research responsibilities for public small cap companies and assisted in the management of portfolios.
- 1995 – 1998: Financial Analyst for several brokers, including Desjardins Securities where his research responsibilities included Quebec small cap companies in the Healthcare and Biotechnology sectors.