



Yan Shterev, CMA, CFA
Vice President

Yan Shterev assists in client servicing and development of investment management services dedicated to our institutional clientele.

Educational Background

- Chartered Financial Analyst (CFA) – 2005
- Certified Management Accountant (CMA) – 2001
- Bachelor in Management Accounting from Université du Québec à Montréal – 1999

Professional Experience

- 2002 – 2005: Portfolio Analyst, Equities at TAL Global Asset Management.
- 2001 – 2002: Pooled Fund Accountant at TAL Global Asset Management.
- 2000 – 2001: Senior Administrator, Mutual Funds at TAL Global Asset Management.
- 1999 – 2000: Junior Accountant at The Profit Recovery Group Canada.