

# YIELD MANAGEMENT GROUP HIGH INCOME TRUST

## FINAL T3 FACTORS FOR 2001



Prepared 3/12/2002  
 Taxation year 12/31/2001  
 TIN T18-7504-03  
 CUSIP 985906106

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Record date	Payment date	Capital gain per unit (box 21)	%	Dividend income per unit (box 23)	%	Other income per unit (box 26)	%	Non-taxable per unit	%	Foreign non-business income per unit (box 25)	%	FNB Tax paid per unit (box 34)	%	Total distribution per unit
1/31/2001	1/31/2001	0.00000	0.00%	\$ 0.0295	18.4427%	\$ 0.0059	3.70%	\$ 0.1128	70.4948%	\$ 0.0130	8.15%	\$ 0.0013	0.78%	\$ 0.1600
2/28/2001	2/28/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
3/30/2001	3/30/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
4/30/2001	4/30/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
5/31/2001	5/31/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
6/29/2001	6/29/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
7/31/2001	7/31/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
8/31/2001	8/31/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
9/28/2001	9/28/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
10/31/2001	10/31/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
11/30/2001	11/30/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
12/31/2001	12/31/2001	0.00000	0.00%	0.0295	18.4427%	0.0059	3.70%	0.1128	70.4948%	0.0130	8.15%	0.0013	0.78%	0.1600
<b>Total</b>		<b>\$ -</b>		<b>\$ 0.3541</b>		<b>\$ 0.0710</b>		<b>\$ 1.3535</b>		<b>\$ 0.1564</b>		<b>\$ 0.0150</b>		<b>\$ 1.9200</b>