

YIELD MANAGEMENT GROUP HIGH INCOME TRUST

FINAL T3 FACTORS FOR 2005



Prepared 3/16/06
 Taxation year 2005
 TIN T18-7504-03
 CUSIP 985906106

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Record date	Payment date	Capital gain per unit (box 21)	%	Dividend income per unit (box 23)	%	Other income per unit (box 26)	%	Non-taxable per unit	%	Foreign non-business income per unit (box 25)	%	FNB Tax paid per unit (box 34)	%	Total distribution per unit
1/31/05	1/31/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
2/28/05	2/28/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
3/31/05	3/31/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
4/30/05	4/30/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
5/31/05	5/31/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
6/30/05	6/30/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
7/29/05	7/29/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
8/31/05	8/31/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
9/30/05	9/30/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
10/31/05	10/31/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
11/30/05	11/30/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
12/30/05	12/30/05	0.08215	51.34184%	\$ 0.00882	5.51088%	\$ 0.06758	42.23795%	\$ 0.00009	0.05501%	\$ 0.00161	1.00537%	\$ 0.00024	0.15105%	\$ 0.16000
12/30/05	1/9/06	0.46208	51.34184%	\$ 0.04960	5.51088%	\$ 0.38014	42.23795%	\$ 0.00050	0.05501%	\$ 0.00905	1.00537%	\$ 0.00136	0.15105%	\$ 0.90000
Total		\$ 1.44784		\$ 0.15541		\$ 1.19111		\$ 0.00155		\$ 0.02835		\$ 0.00426		\$ 2.8200
Total as %		51.34184%		5.51088%		42.237950%		0.055010%		1.005370%		0.151050%		100.0000%