

**Yield Management Group High Income Trust**  
**Final T3 Factors for 2009**



Prepared 03/17/2010  
 Taxation year 2009  
 TIN T18-7504-03  
 CUSIP 985906106

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Record Date	Payment Date	Non Eligible Dividends (FED 23 / QUE C2)		Foreign Non-Business Income (FED 25 / QUE F)		Other Income (FED 26 / QUE G)		Eligible Dividends (FED 49 / QUE C1)		Capital Gain (FED 21 / QUE A)		Return of Capital (FED 42 / QUE M)		Total Distribution per Unit
		\$	%	\$	%	\$	%	\$	%	\$	%	\$	%	\$
30/01/09	30/01/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
27/02/09	27/02/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
31/03/09	31/03/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
30/04/09	30/04/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
29/05/09	29/05/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
30/06/09	30/06/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
31/07/09	31/07/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
31/08/09	31/08/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
30/09/09	30/09/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
30/10/09	30/10/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
30/11/09	30/11/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
31/12/09	31/12/09	0.00013	0.08%	0.00022	0.14%	0.04851	30.32%	0.00776	4.85%	0.00000	0.00%	0.10338	64.61%	0.16000
<b>Total</b>		<b>0.00161</b>	<b>0.08%</b>	<b>0.00265</b>	<b>0.14%</b>	<b>0.58209</b>	<b>30.32%</b>	<b>0.09309</b>	<b>4.85%</b>	<b>0.00000</b>	<b>0.00%</b>	<b>1.24056</b>	<b>64.61%</b>	<b>1.92000</b>
<b>Total as %</b>		<b>0.0839%</b>		<b>0.1378%</b>		<b>30.3174%</b>		<b>4.8486%</b>		<b>0.00%</b>		<b>64.61%</b>		<b>100.00%</b>